



PEEL REGION ECONOMIC SNAPSHOT

APRIL 2025



PROGRESSIVE | PROSPEROUS | DYNAMIC

LOCAL GOVERNMENT PROFILES 9 | 11,9

| | POPULATION | GRP | JOBS |
|--------------------------------|------------|----------|--------|
| SHIRE OF BODDINGTON | 1,705 | \$1.474b | 2,574 |
| CITY OF MANDURAH | 90,306 | \$5.284b | 26,019 |
| SHIRE OF MURRAY | 18,068 | \$1.940b | 6,566 |
| SHIRE OF SERPENTINE-JARRAHDALE | 32,173 | \$1.585b | 6,771 |
| SHIRE OF WAROONA | 4,234 | \$0.774b | 2,431 |

EMPLOYMENT¹ 44,361 JOBS

| 1,0010020 | | | | | | 22/23 | FY Z3/Z4 FY | |
|--|--|------|-----------------------|---|---------------------------|-------|---------------------------|--|
| WORK & LIVE IN RE | GION WORK IN REGION, LIVE ELSEWHERE | | BUILDING APPROVALS | # OF RESIDENTIAL APPROVALS | 1,612 | 1,45 | 3 1,812 | |
| 30,332 68.38% | 14,029 31.62% | | | \$M NON RESIDENTIAL BUILDING APPROVALS | \$132M | \$107 | M \$133M | |
| 0% 100% Retail Trade | | | | \$M TOTAL BUILDING APPROVALS | \$650M | \$652 | M \$877M | |
| Education & Training 12.79% 5,675 10.83% 4,806 | | | | | 12 MONTHS TO 30/5/2023 | | 2 MONTHS O 30/5/2024 | |
| | | | HOUSE SALES | # OF SALES | 4,178 | | 4,368 | |
| Construction 9.91% 4,397 | Healthcare & Social Assistance | | | MEDIAN PRICE | \$470,849 | | \$570,229 | |
| | 14.92% 6,617 | | | | \$544,257 | | \$630,739 | |
| Manufacturing | | | | % PRICE CHANGE | 7.70% | | 20.50% | |
| | All Other Sectors | | | | 12 MONTHS TO 30/5/2023 | | 12 MONTHS TO 30/5/2024 | |
| | 33.39% 14,813 | RENT | HOUSE RENTALS | # OF RENTALS | 1,850 \$495 | | | |
| | | | | MEDIAN PRICE PER WEEK | | | NOT YET AVAILABLE | |
| | | | | % PRICE CHANGE | +17.559 | % | | |
| | | | | | | | | |

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DATA SOURCES: 1. Remplan (2024R1) - Overview, Economy Profile, Output Profile, GRP Profile (2023 & 2024) & 2021 Census Workforce Data, 2. Jobs & Skills Australia - Small Area Labour Market Estimates - IGA (Sep 2024). 3. Visit Mandurah - Visitor Insights Data - June 2024 Ending, 4. Corelogic Data & Insights Derived By RDC On Corelogic Data - Market Trends Report As At 30/5/2024. 5. Australian Bureau Of Statistics (2024) - Building Approvals (Detailed) 6. Australian Bureau Of Statistics (2024) - Building Approvals (Detailed) 6. Australian Bureau Of Statistics (2024) - Suiding Approvals (Detailed) 6. Australian Bureau Of Statistics (2024) - Suiding Approvals (Detailed) 6. Entries & Extra (Su22-2024) - June 2024. 8. ABS Business Counts – Entries & Extra (2022-2024) - June 2024. 3. ABS Census Of Population – 2021. 10. DPIRD (2023) Horticulture Analysis Western Australia.

NOTE: Gross Regional Product (GRP) is the net measure of wealth generated by the region. GRP can be measured by using the incomes approach, where all incomes earned by individuals (wages and salaries) firms (gross operating surplus) and governments (taxes on products or services) are added. % PRICE CHANGE represents the change in LGA Median Prices, as Median are calculated as ranges for Regions. For LGA Reporting to see changes, refer to Construction Snapshot.

HOUSING & INVESTMENT 4 5

21/22 FY 22/23 FY 23/24 FY

Prepared by the Western Australian Regional Development Alliance (WARDA) representing the Regional Development Commissions of Western Australia (RDC)



